SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. <i>See</i> Instruction 1(b).
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>ARMISTICE CAPITAL, LLC</u>					2. Issuer Name and Ticker or Trading Symbol <u>Vaxart, Inc.</u> [VXRT]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner Officer (give title Other (specify									
(Last) (First) (Middle) 510 MADISON AVENUE, 7TH FLOOR						3. Date of Earliest Transaction (Month/Day/Year) 05/01/2020								Office belov	er (give tit v)	le	Oth belo		pecify		
(Street) NEW YORK NY 10022					4. lf								Line	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Second Form filed by More than One Reporting Person							
(City)	(Si		Zip)																		
Date				2. Transactio	n 2A. Deemed Execution Date			te,	e, Transaction Code (Instr.		4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a		r	5. Amou Securitie Beneficia	nt of es	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		Ind Ber	Nature of irect neficial mership		
										Code	v	Amount	(A) or (D)	Pric	e	- Reported Transact (Instr. 3 a	d tion(s)				str. 4)
Common	Stock			05/01/20	20					S		1,000,000	D	\$2.	71 ⁽²⁾	17,60	0,000	I	D ⁽¹⁾		
Common	1 Stock			05/01/2020				S		0	D	\$	\$0 17,60		00,000		I	I See Foot			
Common	Stock			05/04/20	20				_	S		957,469	D	\$2.	.65 ⁽³⁾ 16,64		2,531) ⁽¹⁾		
Common Stock				05/04/2020		D				S		0	D	4	6 <mark>0</mark>	16,64	16,642,531		Ι		e otnote ⁽¹⁾
Common Stock 05/05/2				05/05/20	20			_	S		692,531	D	\$ <mark>2</mark> .	66 ⁽⁴⁾	⁴⁾ 15,950,000		D ⁽¹⁾				
Common Stock			05/05/20	2020					S		0	D	D \$0		15,950,000		Ι		Se Fo	e otnote ⁽¹⁾	
		Та	ble I									sposed of, , convertib				y Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exe if an	Deemed cution Date, y nth/Day/Year)	4. Trans Code 8)			of Deriv Secu Acqu (A) o Disp of (D	or osed) r. 3, 4	Expiration ve (Month/Day es d				int of rities rlying ative rity (Ins	[3. Price of Derivative Security Instr. 5)	9. Numb derivativ Securitie Beneficia Owned Followin Reported Transact (Instr. 4)	re es ally g d	e Ownersh s Form: Illy Direct (D or Indire g (I) (Instr.		11. Nature of Indirect Beneficial Ownershij (Instr. 4)
					Code	v		(A)	(D)	Date Exer	cisabl	Expiration e Date	Title	Amou or Numb of Share	er						
		f Reporting Person [®]															<u>a</u>				
(Last) 510 MA	DISON AV	(First) ENUE, 7TH FL		(Middle)		_															
(Street) NEW Y	ORK	NY	1	10022																	
(City)		(State)	((Zip)																	
		f Reporting Person' al Master Fur		td.																	

(Last)(First)(Middle)C/O DMS CORPORATE SERVICES LTD.20 GENESIS CLOSE, P.O. BOX 314

(Street)			
GRAND	FO	KY1-1104	
CAYMAN	E9	K¥1-1104	

(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Boyd Steven								
(Last)	(First)	(Middle)						
C/O ARMISTICE CAPITAL, LLC								
510 MADISON AVENUE, 7TH FLOOR								
(Street)								
NEW YORK	NY	10022						
(City)	(State)	(Zip)						

Explanation of Responses:

1. The reported securities are directly owned by Armistice Capital Master Fund Ltd., a Cayman Islands exempted company (the "Master Fund"). The reported securities may be deemed to be indirectly beneficially owned by Armistice Capital, LLC, as the investment manager of the Master Fund. The reported securities may also be deemed to be indirectly beneficially owned by Steven Boyd as Managing Member of Armistice Capital, LLC. Armistice Capital, LLC and Steven Boyd disclaim beneficial ownership of the reported securities except to the extent of their respective pecuniary interests therein, and this report shall not be deemed an admission that either of them is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

2. This constitutes the weighted average sale price. The prices ranged from \$2.66 to \$2.85. The Reporting Person will provide upon request by the Securities and Exchange Commission staff (the "SEC Staff"), the issuer or a security holder of the issuer, full information regarding the number of shares sold at each separate price.

3. This constitutes the weighted average sale price. The prices ranged from \$2.60 to \$2.85. The Reporting Person will provide upon request by the SEC Staff, the issuer or a security holder of the issuer, full information regarding the number of shares sold at each separate price.

4. This constitutes the weighted average sale price. The prices ranged from \$2.61 to \$2.68. The Reporting Person will provide upon request by the SEC Staff, the issuer or a security holder of the issuer, full information regarding the number of shares sold at each separate price.

<u>Armistice Capital, LLC, By:</u> /s/ Steven Boyd, Managing	05/05/2020
<u>Member</u>	
<u>Armistice Capital Master</u> <u>Fund Ltd., By: /s/ Steven</u> <u>Boyd, Director</u>	<u>05/05/2020</u>
<u>/s/ Steven Boyd</u>	05/05/2020
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.